

Preliminary details of debenture that the company wishes to issue and offer

Purpose	<p>For</p> <ul style="list-style-type: none"> ● Working capital for the company and subsidiaries' business operation expenses and investment in key projects ● Land purchases for project development ● Debt repayments
Type	<p>Debentures can be registered or bearer, subordinated or senior, secured or unsecured, with or without debenture holder representative, depending on the appropriateness of market conditions during each debenture issuance and offering.</p>
Currency	<p>Thai baht</p>
Total debenture value	<p>A total amount and an outstanding value at a particular time shall be no more than 3 billion baht. Debenture issuance and offering can be in a single or multiple series at once or many times. In case of early redemption and/or maturity, the company can issue series of new debentures in addition. In this regard, the value of the new debenture offering and the outstanding value of existing unredeemed debentures shall not exceed the total amount of 3 billion baht.</p>
Maturity	<p>No more than 5 years from the date of each debenture issuance</p>
Offering procedure	<p>Debenture offering can be at once or many times and/or by project and/or by circulation to the public and/or specific investors and/or domestic and/or overseas institutional investors, and/or major investors at the same time or on different occasions, in accordance with the notification of the Capital Market Advisory Board and/or other related effective regulations during each debenture issuance and offering.</p>

Early redemption	Debenture holders may or may not have the right of early redemption. The company may or may not have the right of early redemption. In this regard, it shall follow the agreement and condition of each debenture issuance.
Interest rate	It depends on market conditions during each debenture issuance and offering, or follows the terms and conditions of each debenture issuance. In this regard, it shall be under the notification of the Capital Market Advisory Board and/or other related effective regulations during each debenture issuance and offering.
Authorization	The executive committee and/or persons assigned by the executive committee are authorized to specify criteria, conditions, and other details related to each debenture issuance and offering, in parts that have not been specified as necessary and deemed fit in accordance with related regulations, notifications, rules, and other related law, such as debenture name, debenture offering procedure, the amount of debentures in each issuance and offering, type of debenture, guarantee, securities, offering price per unit, maturity, redemption period, the right of early redemption, any other rights and duties by the type of debenture in each issuance and offering, interest rate, principal and interest payment procedure, allocation and offering period and procedure and details of offering, debenture registrar, debenture holder representative, appointment of advisors or any other persons related to debenture issuance, credit rating, and registration of such debenture as registered securities on debenture markets, the Stock Exchange of Thailand, Securities Trading Center, or any secondary markets as well as any organizations. They are authorized to proceed with applications for permission, information disclosure, and any other matters with related authorities. They are authorized to proceed with any matters related to debenture issuance and offering, as necessary and deemed fit.