



**Subscription Form for Newly Issued Ordinary Shares of
M.K. Real Estate Development Public Company Limited (the "Company")**

Offering of up to 363,735,022 ordinary shares with par value of THB 1.00 each
at the offering price of THB 2.50 each at the ratio of 1 existing share to 1 new share

Subscription No.
(For Official Use)

to the existing shareholders excluding shareholders whose ownership of such shares would bind the Company to any international laws

1 Subscription Form per 1 Shareholder Registration Number Only

Subscription Date 22 Nov 2024 25 Nov 2024 26 Nov 2024 27 Nov 2024 28 Nov 2024

Information of Subscriber (Please fill in the completed and clear information)

I/We Mr. Mrs. Miss Juristic Person Other (Please specify _____)

Name _____ Shareholder Registration No.

Gender _____ National ID Card Alien Card Passport No. _____

or Company Registration No. _____ Nationality (Country of Registration) _____

Birth Date/Month/Year (B.E.) or Registration Date _____ Tax ID No. _____

Type of Withholding Tax Non-Withholding Tax Withholding Tax

Address shall be as appeared on the list of shareholders on the date to determine the right to the allocation of ordinary shares (Record Date) on 4 November 2024 which the Company received from Thailand Securities Depository Company Limited

Contact Address _____ Postal Code _____

Telephone No. _____ Mobile No. _____ E-mail _____

Registration Address Same as Contact Address Other (Please specify) _____

_____ Postal Code _____

Occupation/Type of Business _____ Office Name _____

Office Address _____ Postal Code _____

Source of Foreign Income No Yes (Please specify country) _____

Are you a politically exposed person*? No Yes (Please specify political status) _____

* Politically exposed person means person who are holding a high-ranking position or has held a political position and vacated it within one year or has had influence over that position despite having vacated the position for more than one year. an individual who is a prominent public function or has been entrusted with such function in Thailand or in a foreign country, such as a Head of State or Government, a minister or a senior official in the government, the judicial branch, an independent regulatory agency, the public prosecutor organization, or the military, a senior executive of a state enterprise or other state organization, an important political party official, a person who is a prominent public function or has been entrusted with such function in an international organization, and a person holding an equivalent position. Including family members, such as father, mother, child and close relatives.

Source of Subscription Payment (Can choose more than 1 option)

Individual: Salary Business Savings Investment Inheritance Others (Please specify) _____

Juristic Person: Business Operation Others (Please specify) _____

I/We hereby intend to subscribe and request allocation of ordinary shares as follows:

Subscription	Number of Shares (Shares)	Price (THB per share)	Amount Paid (THB)
<input type="checkbox"/> Subscription less than the right		2.50	
<input type="checkbox"/> Subscription for full right		2.50	
<input type="checkbox"/> Subscription more than the right (Specify only excess portion)		2.50	
Total		2.50	

Signed _____ Subscriber
 (_____)

I/We herewith submit payment for subscription of ordinary shares through:

Transfer or BAHTNET to "Account for Subscription of Ordinary Shares of M.K. Real Estate Development Public Company Limited" Siam Commercial Bank Public Company Limited, Surawong Branch, Savings Account No. 005-2-54461-0
 Cheque / Cashier Cheque / Draft No. _____ Date _____ Bank _____ Branch _____

In cast of payment via cheque / cashier cheque / draft, it must be dated no later than 26 November 2024 and must be collectable by clearing house located in Bangkok within 1 business day.

In case the subscriber is not benefit owner* please specify benefit owner _____

* Beneficial owner means a natural person who ultimately owns or controls a customer or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person or legal arrangement, according to the relevant Ministerial Regulation prescribing Rules and Procedures for Customer Due Diligence.

If the shares are allocated to me/us, I hereby agree to the following procedure: (Please choose only one method)

In case of possessing securities trading account:

Deposit the allocated shares in the name of "Thailand Securities Depository Company Limited for Depositors" and arrange for Participant Name _____ Participant No. (Please specify Participant Name and Participant No. from the list as shown on the appendix) to deposit those shares with Thailand Securities Depository Company Limited ("TSD") for my/our Securities Trading Account Name _____ Securities Trading Account No. _____ which I/we have with such participant (In case that the name of subscriber is not corresponded with the securities trading account name, the subscriber agrees to be issued a share certificate under the subscriber's name according to the conditions as indicated by TSD).

In case of not possessing securities trading account:

Deposit the allocated shares in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit those shares with TSD under the Issuer Account No. 600 for my/our name (For issuing a share certificate later, the subscriber shall pay the fees as specified by TSD) **and in case of depositing shares in the Issuer Account, the subscriber please fill in the form "FATCA/CRS Self-Certification Form" as required by Thailand Securities Depository Company Limited** (In case that there are indications that the subscriber is defined as a U.S. person and/or is a tax resident of a CRS contracting country, the subscriber agrees to be issued a share certificate under the subscriber's name according to the conditions as indicated by TSD).


Issue a share certificate in my/our name and deliver to me/us by registered postal mail according to the name and address as appeared on the list of shareholders on the date to determine the list of shareholders (Record Date), within 15 business days from the end of subscription period.

In case that I/we have not been allocated shares or have been allocated shares less than amount subscribed:

I/we hereby agree to the following method of refund for share subscription: (Please choose only one method)

Issue a crossed cheque made payable to my/our name and deliver by registered postal mail according to the name and address as appeared on the list of shareholders on the date to determine the list of shareholders (Record Date). The subscriber shall be responsible for any related charged fees.

Transfer to my/our bank account Bank Name _____ Branch _____
Bank Account No. _____ Account Type Savings Current **and please submit a certified true copy of the front page of the account book or bank statement showing the bank account number** (In case that the subscriber do not submit a copy of the front page of the account book or bank statement, the subscriber agrees to be refunded by a crossed cheque made payable to the subscriber and deliver by registered postal mail according to the name and address as appeared on the list of shareholders (Record Date)).

 Signed _____ Subscriber
(_____)

- The subscription and payment by the subscriber must comply with the conditions indicated in the notice of allocation of newly issued ordinary shares and information memorandum of the Company. I/we agree and acknowledge that the Company shall be entitled to refuse any subscription or allocation of newly issued ordinary shares which is not in compliance with such conditions. In addition, I/we shall not cancel the share subscription unless cancellation according to such conditions and within period indicated in the notice of allocation of newly issued ordinary shares and information memorandum of the Company and I/we agree to accept a refund of my/our subscription payment in case that subscription is refused or cancelled by the Company.
- I agree to the conditions and statements contained in the notice of allocation of newly issued ordinary shares as well as the memorandum of association and articles of association of the Company currently in force and/or as may be amended in the future.
- I agree and give consent to the financial institution (including the securities company and/or any juristic person) to which I have financial transactions with, to disclose any information relating to identification and details relating to my/our ultimate beneficial owner to comply with the relevant Anti-Money Laundering Act.

Please be aware that investment in securities contain risks.

The subscriber should study information thoroughly before deciding on share subscription.

 Signed Subscriber
(.....)

Subscription No. (For Official Use)

**Receipt for Subscription of Newly Issued Ordinary Shares of M.K. Real Estate Development Public Company Limited
(the "Company") (The subscriber please fill in the completed and clear information)**

Subscription Date 22 Nov 2024 25 Nov 2024 26 Nov 2024 27 Nov 2024 28 Nov 2024

The Company has received payment from (Name in the subscription form).....

for subscription of ordinary shares of the Company in number of shares, at the offering price of THB 2.50 each, in total amount of THB..... made payable by

Transfer or BAHTNET to "Account for Subscription of Ordinary Shares of M.K. Real Estate Development Public Company Limited" Siam Commercial Bank Public Company Limited, Surawong Branch, Savings Account No. 005-2-54461-0

Cheque / Cashier Cheque / Draft No. Date Bank Branch

If the shares are allocated to the subscriber, the subscriber agree to the following procedure:

Deposit shares to my/our securities trading account in the name of "Thailand Securities Depository Company Limited for Depositors" Participant No. Securities Trading Account No.

Deposit shares under the Issuer Account in the name of "Thailand Securities Depository Company Limited for Depositors" No. 600 for my/our name.

Issue a share certificate in my/our name.

In case that the subscriber has not been allocated shares or have been allocated shares less than amount subscribed:

The subscriber agrees to the following method of refund for share subscription: (Please choose only one method)

Issue a crossed cheque made payable to my/our name and deliver by registered postal mail according to the name and address as appeared on the list of shareholders on the date to determine the list of shareholders (Record Date).

Transfer to my/our bank account Bank Name Branch
Bank Account No. Account Type Savings Current

Authorized Officer

NAME OF THE MEMBERS OF DEPOSITORS WITH THAILAND SECURITIES DEPOSITORY COMPANY LIMITED

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES CO Mpany LIMITED	032	DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	PI SECURITIES PUBLIC COMPANY LIMITED	034	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	BEYOND SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
006	KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
007	CGS INTERNATIONAL SECURITIES (THAILAND) COMPANY LIMITED	051	SBI THAI ONLINE SECURITIES COMPANY LIMITED
008	ASIA PLUS SECURITIES COMPANY LIMITED	052	GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	053	LIBERATOR SECURITIES COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	200	MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
013	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LIMITED
015	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	221	MERCHANT PARTNERS SECURITIES LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
023	INNOVESTX SECURITIES COMPANY LIMITED	230	GLOBEX SECURITIES COMPANY LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO., LTD.	242	CITICORP SECURITIES (THAILAND) LIMITED)
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	244	MACQUARIE SECURITIES (THAILAND) LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	248	KRUNGTHAI XSPRING SECURITIES COMPANY LIMITED
030	I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED

SUB-BROKER			
Participant No.	Company Name	Participant No.	Company Name
258	KKP DIME SECURITIES COMPANY LIMITED		

CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	330	THE HONGKONG AND SHANGHAI BANKING CORP., LTD.BKK. - BOND
245	TMBTHANACHART BANK PUBLIC COMPANY LIMITED	334	TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
301	CITIBANK, N.A. - CUSTODY SERVICES	336	KIATNAKIN PHATRA BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	337	TMBTHANACHART BANK PUBLIC COMPANY LIMITED
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
304	THE HONGKONG AND SHANGHAI BANKING CORP., LTD.BKK.	340	JPMORGAN CHASE BANK (BOND TRADING)
305	THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	350	SIAM WEALTH SECURITIES COMPANY LIMITED
312	STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	351	WEALTH MAGIK SECURITIES COMPANY LIMITED
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	352	BLUEBELL SECURITIES COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	412	SRISAWAD CAPITAL 1969 PUBLIC COMPANY LIMITED
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNGTHAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
329	TMBTHANACHART BANK PUBLIC COMPANY LIMITED	432	BANK OF AYUDHYA PUBLIC COMPANY LIMITED - FOR BOND