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4 November 2024

Subject: Notification of the Rights to Subscribe for Newly Issued Ordinary Shares of M.K. Real Estate Development Public Company Limited

To: Shareholders
M.K. Real Estate Development Public Company Limited

- Enclosure:**
1. Notice of Allocation of Newly Issued Ordinary Shares and Information Memorandum
 2. Location Map for Subscription and Payment of Newly Issued Ordinary Shares
 3. Subscription Form for Newly Issued Ordinary Shares of M.K. Real Estate Development Public Company Limited
 4. FATCA Self-Certification and Declaration of Tax Residency (other than the U.S.) (FATCA/CRS Self-Certification Form) only for subscriber wishing to deposit newly issued ordinary shares into the Issuer Account
 5. Power of Attorney for Subscription of Newly Issued Ordinary Shares of M.K. Real Estate Development Public Company Limited
 6. Certification of Subscription Entitlement (Subscription Notification) issued by Thailand Securities Depository Company Limited (TSD)

Reference is made to the resolutions of the Extraordinary General Meeting of Shareholders of M.K. Real Estate Development Public Company Limited (the "Company") No. 2/2024, held on 25 October 2024, resolved to approve the allocation of the newly issued ordinary shares in amount of 363,735,022 shares from the registered capital of THB 1,091,205,066 to the registered capital of THB 1,454,940,088 with a par value of THB 1.00 per share, totaling 363,735,022 shares to accommodate the allocation of the newly issued ordinary shares to offer to existing shareholders in proportion to their shareholding, excluding shareholders whose ownership of such shares would bind the Company to any international laws (Preferential Public Offering: PPO) and allocation of the newly issued ordinary shares to offer to existing shareholders in proportion to their shareholding, excluding shareholders whose ownership of such shares would bind the Company to any international laws (Preferential Public Offering: PPO) at the allocation ratio of 3 existing ordinary shares per 1 newly issued ordinary share (3 : 1) at the offering price of THB 2.50 per share. The existing shareholders shall be entitled to subscribe for the additional shares exceeding their rights (Oversubscription). The date to determine the names of shareholders who are entitled to subscribe for newly issued ordinary shares in the Preferential Offering (Record Date) is set on 4 November 2024 and the subscription period for the newly issued ordinary shares is set on 22 and 25-28 November 2024 (5 business days).

บริษัท มกดีเวลอปเมนท์ จำกัด (มหาชน) สำนักงานใหญ่ เลขที่ 345 อาคาร 345 สุรวงศ์ ชั้นที่ 6-8 ถนนสุรวงศ์ แขวงสุริยวงศ์ เขตบางรัก กรุงเทพมหานคร 10500 โทร. +66 (0) 2 234 8888 แฟกซ์ +66 (0) 2 234 8880

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บัญชีเลขที่ 0107536001567 Public Company Registration No. 0107536001567 www.mk.co.th

“มั่นคง” สู่ที่เราได้อยู่ร่วมกัน

The Company would like to inform you of your rights to subscribe for the newly issued ordinary shares in the amount as specified in the Certification of Subscription Entitlement (Subscription Notification) issued by Thailand Securities Depository Company Limited (TSD) ([Enclosure 6](#)). The details of the issuance and offering, including the subscription and allocation of the newly issued ordinary shares are prescribed in the Notice of Allocation of Newly Issued Ordinary Shares and Information Memorandum ([Enclosure 1](#)).

For any shareholder who wishes to subscribe for the newly issued ordinary shares, please fill the accurate, complete, and clear information in the Subscription Form ([Enclosure 3](#)) and comply with the subscription and payment method, specified in the Notice of Allocation of Newly Issued Ordinary Shares and Information Memorandum ([Enclosure 1](#)) in Section 1: The Information of Allocation of Newly Issued Ordinary Shares, Clause 5. Subscription period and subscription and payment procedures.

For the shareholders having securities trading account and holding shares via the scripless system, the Company would like to request your cooperation to contact the securities company (broker) in which the shareholders have securities trading account with and have the Company's shares deposited. These securities companies shall collect all relevant subscription documents and submit such documents to the Company's Subscription Agent of the newly issued ordinary shares. This is to reduce the overcrowding of the number of shareholders who commute to subscription location for share subscription. For shareholders who do not have a securities trading account, the shareholders can still submit documents in person at the subscription location. The shareholders, however, can authorize the proxies to act on their behalf.

In the case that the subscribers wish to deposit the securities with the Issuer Account number 600, please fill the information in the FATCA Self-Certification and Declaration of Tax Residency (other than the U.S.) (FATCA/CRS Self-Certification Form) ([Enclosure 4](#)) according to Foreign Account Tax Compliance Act (FATCA).

For any questions concerning the allocation, procedure, and method of subscription of the newly issued ordinary shares, please contact I V Global Securities Public Company Limited (the Company's Subscription Agent of the newly issued ordinary shares) at telephone number: 02-658-5800 Ext. 410 or 526 on business days from 9:30 a.m. to 3:30 p.m.

Please be informed accordingly.

Yours sincerely,

M.K. Real Estate Development Public Company Limited



(Mr. Vorasit Pokachaiyapat)

Chief Executive Officer